

## **Mortgage Application Checklist** **For Refinance**

1. 2 Years of W-2 statements, 30 days of paystubs, 2 years of federal tax returns, Award/Benefit Letter for Social Security/Disability Income, and Child Support Documentation, if applicable.
2. Bank statements with bank's name, address, account numbers, and balances for the past 2 months.
3. Copy of current mortgage statement.
4. Copy of home owner's insurance policy.
5. 401(k) statements.
6. Valid ID.
7. Complete and signed Residential Mortgage Application.
8. Letter of explanation of derogatory credit (if applicable).